

Announcement Summary

Entity name

BCAL DIAGNOSTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 28, 2023

The +securities to be quoted are:

Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	BDX	ORDINARY FULLY PAID	75,349,071	21/07/2023
O	Refer to next page	for full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

BCAL DIAGNOSTICS LIMITED

IUO BEN IBUOSIBO IO-We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

51142051223

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

BDXAA: ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

BDX: ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

20,596,692

And the date the escrow restrictions have ceased or will cease

21/7/2023

Issue date

21/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

20,596,692

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00000001

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

BDXAB: ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

BDX: ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

has expired or is about to expire 54,752,379

And the date the escrow restrictions have ceased or will cease

21/7/2023

Issue date

21/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

54,752,379

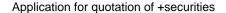
Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.00000100

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

BDXAE: OPTION EXPIRING 30-JAN-2030 EX \$0.0574

Total number of +securities on issue

1,387,832

BDX : ORDINARY FULLY PAID 211,443,781

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDXAF : PERFORMANCE RIGHTS	8,294,022
BDXAA : ORDINARY FULLY PAID RESTRICTED	0
BDXAB : ORDINARY FULLY PAID RESTRICTED	0
BDXAC : OPTION EXPIRING 23-NOV-2023 RESTRICTED	5,778,965
BDXAD : OPTION EXPIRING 20-NOV-2029 RESTRICTED	3,467,353